MassMutual SpecialCare℠

YOU'RE INVITED TO ATTEND A WORKSHOP ON:

Helping to Secure the Financial Future of Individuals (of all ages) with Disabilities

When planning for the financial future of a loved one with a disability, there are many different aspects to consider, and will vary depending on their age.

This workshop will discuss critical considerations for individuals of all ages who have a disability. We'll review the importance of creating a life care plan, how it can help, and who should be involved. Learn crucial information and tools that may help in preparing for their financial future, such as government benefits, special needs trusts, ABLE accounts, and other legal and financial structures and considerations.

Preparing for the financial future of a loved one with a disability can help ease the burden of the unexpected tomorrows. And help ensure that your loved one's care and quality of life continues well into their future.

PRESENTED BY

The Legacy Group
Jeffrey R. Silverman, JD CFP®
Matthew Wilkow, Financial Planner

HOSTED BY

Maryhaven | A Proud Affiliate of the Kinexion Network
Enriching the Lives of People with Special Needs

DATES, TIMES & LOCATIONS

Thursday March 27, 2025
9:30 a.m.
Residence Inn by Marriott
2012 Old Country Road
Riverhead

OR

Wednesday April 2, 2025
7:00 p.m.
Crossroads North Corporate Park
1393 Veterans Memorial Highway
Hauppauge

The presentation will run approximately 45-60 minutes

RSVP

Deborah Kneidl, Chief Fundraising Officer
dkneidl@kinexion.org ~ 631.461.2798

REFRESHMENTS WILL BE SERVED!

The information provided is not written or intended as specific tax or legal advice. MassMutual, its subsidiaries, employees and representatives are not authorized to give tax or legal advice. Individuals are encouraged to seek advice from their own tax or legal counsel.

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